

RAOR Forum
November 18, 2015

eVisions Overview
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“Cayuse SP” a software tool managed by eVisions is the new proposal routing and award management system for the UT System. Cayuse SP which was built on the same architecture as TERA PAMS. Many UT system users have reported that Cayuse SP looks similar (+/- 70% the same) to TERA/ PAMS yet there are some differences.

Cayuse SP will be very beneficial to the UT and UTK research community.

The UT system has purchased 2 software modules from eVisions:

- 1) Cayuse SP is the TERA/PAMS-like component.
- 2) Cayuse 424 is a module which provides system to system submission.
 - Proposals developed in Cayuse 424 can be “linked” to a proposal Cayuse SP.
 - Additionally, Cayuse 424 budgets in 424 can be imported into the proposal module.
 - Cost share information will be entered as total project values then broken out by the contribution responsible unit .
 - Advance Account Requests can be submitted through Cayuse SP electronically. Details about this process are still forthcoming. Cayuse SP supports more active links; therefore more information is available at the research community fingertips without the need for extra effort. i.e.: click on a link to take you directly to a calculator on NIH’s website. One will not need to go outside of the program to find appropriate contact information.

At UTK, eVisions Cayuse software will be rolled out in stages:

- 1) Cayuse SP will be available Monday December 28th at 8:00AM (EST),
- 2) Cayuse 424 will roll out in early spring 2016.

NOTE: TERA/PAMS will “go dark” at NOON on 12/17/2015 and Cayuse SP will go live 8AM 12/28/2015.

There will be a new website associated with the Cayuse login which will be found on the ORE Cayuse webpage.

Please be aware and alert the PIs of this update.

This was a system-wide decision, so now all UT sister-campuses (AG, Memphis, etc.) will have identical instances, as well as the functionality of the software.

eVisions: each University which is a Cayuse software user is part of an advisory board which seeks and reviews all proposed improvements/ changes to the system. Site (UTK or UTC) specific updates will not be entertained by local IT departments as they have been in the past. is managed by a committee so everyone’s interests will be represented. When we propose a change, everyone will have to agree.

If you were here when we transitioned to TERA PAMS, you’ll know that there were some difficulties related to data conversion; however, we anticipate this will not be an issue with this conversion. Multiple data pulls have occurred and at each step issues were raised and correction were managed. We

anticipate that the very last data pull from TERA PAMS start Thursday, 12/17/2015 at noon(EST). Please prepare the TERA/PAMS "DARK" period.

When we converted to TERA PAMS, we had a dedicated data clean up person; however, that is not the case for this conversion.

OSP is currently reviewing and prepping the data for the conversion. We have enlisted to student assistant's assistance for many tasks therefore; you may get an email asking for additional information. Please don't get confused when receiving requests from students' email addresses.

If you have questions, please call OSP during business hours. OSP will serve as the intermediary between departments and eVisions Cayuse support.

Additional help tools are available at both: UTK ORE and Evisions sites.

As with anything, there are bugs. Please let OSP know if you need any assistance.

A note from Raymond: Subawards.com

If we can get subs to use that website to submit their own information, it can link automatically with Cayuse 424 and import the information.

A reminder from David: TERA PAMS Approver info

There was an email sent out about getting Approver information cleaned up.

There are about 4000 approvers and we have around 3000 checked so far.

If you have not done so, please get those in to us ASAP.

If the information is wrong now, it will be wrong in the new system.

Questions or Concerns?

Q: We have a proposal due January 4, 2016. So if we have the proposal in TERA PAMS before 12/17, will the data be pulled over?

A: Everything has to be fully routed to OSP for it to be completely pulled over. If everything has been submitted and is in OSP's office, it should be okay.

Q: We have a proposal due January 18, 2016. Do you have any advice for those who can't get everything in by 12/17?

A: You can contact David in OSP for rare occasions but please try to get everything into OSP by 12/16 to be safe. Do not wait until the last minute to let us know about your special situation. Our goal is to get everything in the system by 12/16.

Q: Will NSF Fastlane be able to link like grants.gov?

A: No, generally NSF Fastlane is not a part of the 424 system yet UT system anticipates increased support for NSF submissions in the future..

If you have questions, please call OSP's main number. If you call the main line, we'll be sure you question is managed in a timely manner.

For more information on Cayuse or training, go to the ORE website.