

RAOR Forum Feb. 15, 2017

Presentation Highlights

General Ledger (G/L) Budgets at Award – Jean Mercer (OSP Director) and Carol Malkemus (SPA Director)

- G/L Budgets will no longer be created at the Proposal stage
- G/L Budgets will be requested by OSP at the time of award by the sponsor
- PIs/Depts will prepare G/L budgets at the time of award
- Workshops will be presented in March 2017 on G/L Budget creation and examples of tools to use in creating G/L Budgets will be presented
- Advance Accounts: PIs/Depts will need to attach a G/L Budget in application to SPA for an Advance Account
- OSP will notify PIs/Depts at the time of award that a G/L Budget will need to be sent to OSP
- OSP will review the G/L Budget for compliance with the terms and conditions of the award agreement
- March 2017 training sessions will be advertised via the ORE (OSP) training website (<http://research.utk.edu/training-workshops/schedules-registration/>), ORE LISTSERV, and RAOR Forum LISTSERV